

HOMEBUYER QUESTIONNAIRE

Use this list of questions to better understand your expectations and preferences for purchasing your new home.

Contact Information

Name:	Date:
Current Address:	Phone #:
	Email:

General

Are you currently working with an agent/broker? If yes, who?	
How long have you been looking for a house?	
How many people will be moving with you?	
Do you have children? If yes, how many?	
Do you have any pets? If yes, what type and breed?	
What is your preferred move in date and why?	
Do you need to sell a property before you can purchase a new one? If yes, when and what's its status?	Date: Status:
Are you currently leasing? If yes, when will your lease expire?	Date:

Home Preferences

Will your new home require accommodations for anyone with disabilities, conditions, or other circumstances? Which ones?	
Would you rather purchase a... (Answer "Y" for Yes or "N" for No)	Single Family Home: Townhouse: Condo: Multi-Generation:
Do you prefer to have a... (Answer "Y" for Yes or "N" for No)	Open Floor Plan: Formal Dining Room: Office:
	Patio/Deck: Attic: Basement:
What are your top 3 desired neighborhoods?	
What's the most northern, eastern, southern, and western streets you're willing to live within?	
What is your price range?	
What's your square footage preference?	For the house: For the lot:
Do you have a preferred school or school district that you want to live near? If yes, which one?	
Which amenities do you require?	



where the experts are™

HOME BUYER QUESTIONNAIRE

Finances

Where are you employed? For how long?	
Where is your spouse employed? For how long?	
What is your combined annual income?	
Have you set up financing? If not, would you like help?	
Have you been pre-qualified or pre-approved by a lender? If yes, for how much?	
What is the name and company of the lender that pre-qualified you?	
Can you provide documentation of this amount?	
How much cash can you put down to purchase your new home?	
Have you set aside enough funds to cover earnest money? (In general, it's around 1% of the purchase price)	
What is your max offer limit?	
What is your monthly desired budget for monthly payments? Including HOA, property taxes, utilities, etc.	

Other Information

What websites do you use to view properties?	
How did you hear about me?	

If you have any other preferences or general notes that were not mentioned above, please write them down below:



where the experts are™

Thank you for completing this questionnaire!
Please do not hesitate to give me a call if you have any questions.